



**PHI GROUP INC.**

*Gateway to Vietnam – Creating Enduring Value*

### Quick Reference

Ticker symbol: OTCBB: **PHIE**,

Berlin, Frankfurt, Munich: **PR7**

Outstanding shares: 194 MM

Year established: 1982

Fiscal year: June 30

Corporate website: [www.phiglobal.com](http://www.phiglobal.com)

### Company Description

PHI GROUP INC. (PHI) provides advisory and consulting services to help companies in emerging markets go public and access the U.S. and other international capital markets to further their growth.

The Company also invests in Real Estate, Mining, Resources and Energy, and Special Situations that potentially yield extraordinary long-term rewards and diversified revenue streams.

### Strategy

PHI creates significant enduring value for our shareholders and other stakeholders by:

1. Building, acquiring, and committing valuable resources that generate competitive advantages;
2. Participating and competing in selective businesses with big, growing markets;
3. Designing and implementing excellent management systems;
4. Creating sustainable value through capital appreciation or public offerings of individual business units.

### Corporate Highlights

**Vietnam initiatives:** Currently PHI focuses on the Pacific Rim, especially Vietnam, which is considered by many leading institutional investors as the last major growth frontier in Asia after China and India. The Company has a number of strategic and competitive advantages in working with Vietnamese companies. With Vietnamese-born leadership, PHI has an intimate knowledge and understanding of the Vietnamese economic, political, legal, and financial systems and has strong working business relationships at high levels throughout Vietnam. Its extensive experience in the Vietnamese markets enables it to locate and participate in highly rewarding opportunities. The company also has close working relationships with a select group of major U.S. financial institutions that have the ability to assist Vietnamese companies in finding capital to expand their businesses.

## COMPANY PROFILE

**Taking the first Vietnamese companies public in the U.S.:** PHI has been working closely with the Vietnamese Chamber of Commerce, officials of leading U.S. stock markets (NYSE and Nasdaq), and a number of major investment banking firms to find companies that would be suitable for a U.S. listing and for which capital could be raised in the United States. It has already been successful in bringing the first three Vietnamese companies public in the U.S.: Cavico Corp. (CVIC), Catthai Corporation (CTHI), and Vietnam United Steel Corporation (VUSC). In addition, the Company has a healthy pipeline of deal flows that could turn into significant client-partners in the near future.

**Real estate development:** As part of its overall real estate initiative in Vietnam, **PhiLand Ranch Ltd**, a Singapore public company and majority-owned subsidiary of the Company, has broken ground to begin development of the Pointe91 project in Chu Lai, central Vietnam. Pointe91 will showcase Quang Nam's otherworldly beauty and vibrant culture as a backdrop for a seaside community, fusing modern décor and timeless French Colonial design. Pointe91 is a premier 118-acre development that includes luxury private residences, a beachfront resort, a marina, a marketplace, and extensive landscaping. CBRE Vietnam markets the residences. [www.philandranch.com](http://www.philandranch.com).

**Mining:** A majority-owned subsidiary of PHI, **PHI Mining Group** is a publicly traded company in the U.S. (**Pink Sheets: PHIG**) and has entered into agreements with partners in Cambodia, Thailand, and Vietnam to engage in mining of limestone, gold, granite, and base metals. Web site: [www.phimining.com](http://www.phimining.com).

**Human Resource Development:** **HRCiti Corp.**, a minority interest of PHI, provides executive education including executive coaching, international leadership, human capital development, project management, finance, and operations to empower Vietnamese companies to enter the global market in the post-WTO era. Web site: [www.hrciti.com](http://www.hrciti.com)

**Vietnam outlook:** In spite of the adverse economic impact due to the recent global financial crisis, the secular trend in Vietnam is robust and will continue to be so for decades to come. We see a truly tremendous opportunity for investment in all sectors, including infrastructure, housing, education, health care, telecommunications, energy and resources, and hospitality.



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## COMPANY PROFILE

### Financial Summary

Statement of Operations	FY'08	FY'07
Net Revenue:	\$3,609,318	\$3,572,347
Gross Profit:	\$3,609,318	\$3,572,347
Operating Expenses:	\$1,658,534	\$4,109,367
Income from Operations:	\$1,950,784	\$ (537,021)
Net Other Income:	\$ 408,498	\$ 571,324
Net Income:	\$ 2,359,282	\$ 34,304
Earnings per share:	\$ 0.01	\$ 0.00

### Balance Sheet June 30, 08

<b>Assets</b>	
Current Assets	\$8,141,717
Total Assets	\$8,334,115
<b>Liabilities &amp; Equity</b>	
Total Liabilities	\$4,288,657
Stockholders' equity	\$4,045,458

### Our Subsidiaries

#### Financial and Consulting

PHI Vietnam, Ltd.  
Providential Capital, Inc.

#### Real Estate

PhiLand Ranch Ltd  
PhiLand Vietnam, Ltd.

#### Resources & Energy

PHI Mining Group  
Providential Energy Group

#### Special Situations

Pho Express International  
Provimex-HTV, Ltd.  
Vietnam Media Corp.

### Equity Ownerships

Catthai Corporation  
Cavico Corporation  
Cavico-PHI Cement Corp.  
HRCiti Corporation  
Jeantex Group, Inc.  
Vietnam Financial Media Corporation  
Vietnam United Steel Corporation

### Management Team

- Henry D. Fahman, Chairman, CEO & Acting CFO.
- Tam T. Bui, Director.
- Paul K. Nguyen, Director
- Frank Hawkins, Director
- Lawrence G. Olson, Director.
- Frank P. Pham, Secretary
- Tina T. Phan, Treasurer
- June Kim, CPA, Corporate Controller
- John Nguyen, VP, Assistant CFO
- Tai V. Vo, Managing Director, PHI Vietnam, Ltd.
- Frank P. Pham, President, PHI Mining Group
- Daniel J. St. John, Director, Corporate Strategist, PhiLand Ranch
- Benjamin Tran, Managing Director, Providential Capital
- Martin Doan, PhD, President, HRCiti Corp.
- Quang Nguyen, Managing Director, ProAM
- Van Dinh, President, Provimex-HTV, Ltd.
- Bao H. Le, VP, PhiLand Vietnam, Ltd.

### Additional Information

For further information on PHI GROUP, INC. and subsidiaries, please visit [www.phiglobal.com](http://www.phiglobal.com)

### Contacts:

#### U.S. Headquarters:

17011 Beach Blvd., Suite 1230  
Huntington Beach, CA 92647  
Henry D. Fahman, Chairman & CEO  
Phone: 714-843-5455  
Email: [henry@phiglobal.com](mailto:henry@phiglobal.com)  
John Nguyen, Vice President  
Phone: 714-843-5460  
Email: [john.nguyen@phiglobal.com](mailto:john.nguyen@phiglobal.com)

#### Vietnam Offices:

6 Thai Van Lung, 11<sup>th</sup> Floor,  
District I, Ho Chi Minh City, Vietnam  
Tai Vo, Managing Director  
Phone: 84-903807582  
Email: [taiv@phiglobal.com](mailto:taiv@phiglobal.com)