

COMPANY PROFILE

Quick Reference

Ticker symbol: OTCBB: **PHIE**,
Berlin, Frankfurt, Munich: **PR7**
Outstanding shares: 198.4 MM
Year established: 1982
Fiscal year: June 30
Corporate website: www.phiglobal.com

Company Description

PHI GROUP INC. (PHI) provides advisory and consulting services to help companies in emerging markets go public and access the U.S. and other international capital markets to further their growth.

The Company also invests in Real Estate, Mining, Resources and Energy, and Special Situations that potentially yield extraordinary long-term rewards and diversified revenue streams.

Strategy

PHI creates significant enduring value for our shareholders and other stakeholders by:

1. Building, acquiring, and committing valuable resources that generate competitive advantages;
2. Participating and competing in selective businesses with big, growing markets;
3. Designing and implementing excellent management systems;
4. Creating sustainable value through capital appreciation or public offerings of individual business units.

Corporate Highlights

Vietnam initiatives: Currently PHI focuses on the Pacific Rim, especially Vietnam, which is considered by many leading institutional investors as the last major growth frontier in Asia after China and India. The Company has a number of strategic and competitive advantages in working with Vietnamese companies. With Vietnamese-born leadership, PHI has an intimate knowledge and understanding of the Vietnamese economic, political, legal, and financial systems and has strong working business relationships at high levels throughout Vietnam. Its extensive experience in the Vietnamese markets enables it to locate and participate in highly rewarding opportunities. The company also has close working relationships with a select group of U.S. and international financial institutions that can provide capital to businesses in emerging markets.

Taking the first Vietnamese companies public in the U.S. and Europe: PHI has been working closely with the Vietnamese Chamber of Commerce, officials of leading U.S. stock markets (NYSE and Nasdaq), and a number of international investment banking firms to assist companies that would be suitable for listing and raising capital in the U.S. and Europe. It has already been successful in bringing the first Vietnamese companies public in the U.S, such as Cavico Corp. (CAVO) and Vietnam Mining Corporation (VNMC). In addition, the Company has a healthy pipeline of deal flows that could turn into significant client-partners in the near future.

Real estate development: As part of its overall real estate initiative in Vietnam, **PhiLand Ranch Limited**, listed on the Frankfurt Stock Exchange (Symbol: 1P8) and a majority owned subsidiary of PHI, currently develops Pointe91, a premier 118-acre luxury resort and premium residence community in Chu Lai, central Vietnam. Pointe91 will showcase Quang Nam's otherworldly beauty and vibrant culture as a backdrop for a seaside community, fusing modern décor and timeless French Colonial design. Pointe91 includes a 180-room hotel, 30 Private Residence Club units, a beachfront resort, a marina, a marketplace, and extensive landscaping. CBRE Vietnam markets the residences. PhiLand Ranch has also entered into agreements to co-develop other commercial, residential and hospitality real estate projects in Vietnam and Cambodia. Web site: www.philandranch.com

Mining: A majority-owned subsidiary of PHI, **PHI Mining Group** is a publicly traded company in the U.S. (**Pink Sheets: PHIG**) and Germany (**Frankfurt Stock Exchange: RPBA. F**) and has entered into agreements to acquire a gold mine in Canada and to engage in mining of limestone, gold, granite, and base metals in Vietnam, Cambodia, and Thailand. Web site: www.phimining.com

Human Resource Development: **HRCiti Corp.**, a minority interest of PHI, provides executive education including executive coaching, international leadership, human capital development, project management, finance, and operations to empower Vietnamese companies to enter the global market in the post-WTO era. Web site: www.hrciti.com

Vietnam outlook: In spite of the adverse economic impact due to the recent global financial crisis, the secular trend in Vietnam is robust and will continue to be so for decades to come. We see a truly tremendous opportunity for investment in all sectors, including infrastructure, housing, education, health care, telecommunications, energy and resources, and hospitality.

Our Subsidiaries

Financial and Consulting

PHI Vietnam, Ltd.

PHI Capital Holdings, Inc.

Real Estate

PhiLand Ranch, Ltd.

PhiLand Vietnam, Ltd.

Resources & Energy

PHI Mining Group

Providential Energy Group

Special Situations

Pho & Beyond, Inc.

Provimex, Inc.

Vietnam Media Group

Equity Ownerships

Catalyst Resource Group
Catthai Corporation
Cavico Corporation
HRCiti Corporation
Vietnam Financial Media Corporation
Vietnam Mining Corporation

Management Team

Henry D. Fahman, Chairman & CEO
Tam T. Bui, Director
Frank Hawkins, Director
Lawrence G. Olson, Director
Tina T. Phan, Secretary & Treasurer
Nguyet Nguyen, Chief Accounting Officer
Tai V. Vo, Managing Director, PHI Vietnam, Ltd.
Daniel J. St. John, Director, Corporate Strategist, PhiLand Ranch Limited
Martin Doan, PhD, President, HRCiti Corp.
David Le, President, Provimex, Inc.
Van Dinh, President, Provimex-HTV, Ltd.

Additional Information

For further information on PHI GROUP, INC. and subsidiaries, please visit www.phiglobal.com

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